GRAVIS

Investor Report at 30 June 2026

Released : 03/08/2026 07:00

RNS Number : 8388O
GCP Infrastructure Investments Ltd
03 August 2026

GCP Infrastructure Investments Limited
("GCP Infra" or the **"Company")**
LEI 213800W64MNATSIV5Z47

Quarterly investor update

3 August 2026

GCP Infra is pleased to announce the publication of its investor report, which is available at www.gcpinfra.co.uk.

At 30 June 2026:

- The net asset value was, as previously announced, 98.60 pence per ordinary share;
- The Company was exposed to a diversified and partially inflation protected portfolio of 47 investments with an unaudited valuation of £810.4 million; and
- The portfolio had a weight-adjusted average annualised yield of 8.0%, principal outstanding of £876.6 million and an average life of 11 years.

Capital allocation

At 30 June 2026, the Company had £24.0 million (31 March 2026: £27.0 million) outstanding under its RCF, representing a net debt position of c. £11.0 million (31 March 2026: c. £17.0 million). At the time of writing, the Company has no amounts drawn under its RCF. The Company bought back 19,086,178 ordinary shares in the quarter.

On 30 June 2026, the Company announced the completion of the introduction of third-party debt financing to a portfolio of ground-mounted solar photovoltaic projects in which the Company is invested (the "Transaction"). The Transaction generated total cash proceeds of c. £40.0 million for the Company.

On 8 July 2026, the Company announced the completion of the sale of an AD project in Northern Ireland for proceeds of c. £3.0 million, by one of the Company's borrowers.

On 20 July 2026, the Company announced the completion of the sale of two operational onshore wind projects, Winscales Moor and Burton Wold (the "Projects"). The disposal occurred at a c. 13% premium to the valuation of the Projects previously included in the Company's NAV. Day one cash proceeds of c. £10.3 million have been generated, with a further c. £0.8 million of tax-related proceeds expected imminently, and c. £0.6 million of deferred proceeds.

Portfolio

The Company is pleased with the uptake by shareholders of its investor portal (the "Portal"), providing shareholders with granular information on the Company's investment portfolio. The Portal has been updated to incorporate the latest quarterly valuation. Any shareholder who would like access to the Portal should e-mail carapace@graviscapital.com.

For further information, please contact:

Gravis Capital Management Limited +44 (0)20 3405 8500
Philip Kent
Robyn MacHugh
Cameron Gardner

RBC Capital Markets +44 (0)20 7653 4000
Matthew Coakes
Elizabeth Evans
Sahil Suleman

Canaccord Genuity Limited +44 (0)20 7523 8000
Edward Gibson-Watt
Stuart Andrews
Elizabeth Halley-Stott

Burson Buchanan +44 (0)20 7466 5000
Helen Tarbet
Henry Wilson
Nick Croysdill

Notes to the Editor

About GCP Infra
GCP Infra is a closed-ended investment company and FTSE-250 constituent, its shares are traded on the main market of the London Stock Exchange. The Company's objective is to provide shareholders with regular, sustained, long-term distributions and to preserve capital over the long term by generating exposure to UK infrastructure debt and related and/or similar assets.

The Company primarily targets investments in infrastructure projects with long term, public sector-backed, availability-based revenues. Where possible, investments are structured to benefit from partial inflation protection. GCP Infra is advised by Gravis Capital Management Limited.

GCP Infra has been awarded with the London Stock Exchange's Green Economy Mark in recognition of its contribution to positive environmental outcomes.

MSCWPUAUMUPQGAG